

GODFREY KAHN S.C.

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Associated Trust Company, N.A.
Attn: [REDACTED]
Assistant Vice President and Trust Officer
200 N Adams Street
P.O. Box 19006
Green Bay, WI 54307-9006

September 08, 2016

Invoice No. 672138
Matter No. 059665-0003

Billing Attorney:
Joe Nicks

Re: Sommerfield
2015-01194

August

Invoice Total	\$ 7,223.20
Prior Balance Due	\$ 0.00
Total Amount Now Due	<u>\$ 7,223.20</u>

PAYMENT IS DUE 30 DAYS FROM DATE OF INVOICE
PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

PLEASE SEND ALL PAYMENTS TO:
GODFREY & KAHN, BIN #318, MILWAUKEE, WI 53288-0318
FED ID: 39-1128206

WIRE INSTRUCTIONS: BANK NAME: BMO HARRIS BANK N.A. BANK ABA: #071000288 ACCOUNT NAME: GODFREY & KAHN S.C.
ACCOUNT NO: #291-714 SWIFT CODE: HATRUS44 (FOR FOREIGN WIRES)

OFFICES IN MILWAUKEE, MADISON, WAUKESHA, GREEN BAY, APPLETON WI; AND WASHINGTON, DC

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Billing Attorney:
Joe NicksRe: Sommerfield
2015-01194

For Legal Services Rendered Through August 31, 2016

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/01/16	Joe Nicks	L100	A107	Telephone conference with Mr. Levanetz regarding service on Associated Trust.	0.20	90.00
08/02/16	Joe Nicks	L100	A108	Prepare email to Mr. Randy Sommerfield regarding history of Trust No. 1.	0.30	135.00
08/03/16	[REDACTED]	L200	A103	Prepare Motion to Dismiss and supporting Memorandum of Law.	1.30	403.00
08/03/16	[REDACTED]	L110	A106	Examine correspondence with client regarding conversations with Randy Sommerfield and trust history.	0.40	124.00
08/03/16	Joe Nicks	L100	A107	Telephone conference with Mr. Eslien regarding service of Complaint on Tom Albert.	0.30	135.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/03/16	Joe Nicks	L100	A108	Telephone conference with Mr. Randy Sommerfield regarding history of CF and TF Albert Trust No. 1.	0.40	180.00
08/03/16	Joe Nicks	C300	A106	Prepare email to [REDACTED] regarding telephone conferences with Mr. Eslien and Mr. Randy Sommerfield.	0.30	135.00
08/03/16	Joe Nicks	L100	A104	Review email and documents received from Mr. Randy Sommerfield.	0.30	135.00
08/03/16	Joe Nicks	L100	A108	Prepare email to Mr. Randy Sommerfield regarding questions about CF and TF Albert Trust No. 1.	0.20	90.00
08/04/16	[REDACTED]	L110	A106	Review email with client regarding updates from Mr. Randy Sommerfield regarding trust.	0.20	62.00
08/04/16	Joe Nicks	L100	A106	Review email from [REDACTED] regarding review of trust documents.	0.10	45.00
08/04/16	Joe Nicks	C300	A106	Prepare emails (2) to [REDACTED] regarding review of trust documents.	0.30	135.00
08/04/16	Joe Nicks	L100	A108	Review email from Mr. Randy Sommerfield regarding miscellaneous issues related to pending lawsuit.	0.20	90.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/05/16	Joe Nicks	L100	A106	Review email from [REDACTED] [REDACTED] regarding correspondence from Mr. Randy Sommerfield.	0.10	45.00
08/05/16	Joe Nicks	L100	A102	Telephone conference with Mr. Levanetz regarding representation of various defendants.	0.20	90.00
08/08/16	[REDACTED]	L110	A106	Review correspondence with client regarding fact investigation and waiver of service.	0.20	62.00
08/08/16	Joe Nicks	L100	A108	Review email from Mr. Randy Sommerfield regarding other lawsuits filed by Michael Sommerfield.	0.10	45.00
08/08/16	Joe Nicks	L100	A107	Telephone conference with Mr. Levanetz regarding Magistrate forms.	0.20	90.00
08/08/16	Joe Nicks	L100	A108	Review email from Mr. Randy Sommerfield regarding Thelma Albert Trust.	0.10	45.00
08/08/16	Joe Nicks	C300	A106	Prepare email to [REDACTED] [REDACTED] regarding correspondence from Mr. Randy Sommerfield.	0.20	90.00
08/08/16	Joe Nicks	C300	A106	Prepare email to [REDACTED] [REDACTED] regarding waiver of service issues.	0.30	135.00
08/08/16	Joe Nicks	L100	A104	Review court documents regarding waiver submitted by Mrs. Sommerfield.	0.20	90.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/09/16		L210	A106	Review correspondence with client regarding waiver of service.	0.10	31.00
08/09/16	Joe Nicks	L100	A106	Review emails (2) from regarding recent filings by Michael Sommerfield.	0.20	90.00
08/09/16	Joe Nicks	L100	A104	Review recent filings by Michael Sommerfield in Thelma Albert Estate matter.	0.30	135.00
08/09/16	Joe Nicks	C300	A106	Prepare email to regarding Michael Sommerfield filings in Thelma Albert Estate matter.	0.20	90.00
08/09/16	Joe Nicks	L210	A103	Preparation of Notice of Appearance in Federal Court case.	0.30	135.00
08/10/16	Joe Nicks	C300	A106	Prepare emails (2) to regarding pleadings in Federal Court case.	0.40	180.00
08/11/16	Joe Nicks	L210	A103	Prepare Disclosure Statement for Associated Trust Company, N.A.	0.30	135.00
08/11/16	Joe Nicks	L100	A108	Prepare correspondence to Mr. Sommerfield with copies of pleadings filed by Associated Trust Company, N.A.	0.20	90.00
08/11/16	Joe Nicks	L100	A106	Review emails (2) from regarding information for Disclosure Statement.	0.20	90.00
08/11/16	Joe Nicks	L100	A107	Telephone conference with Mr. Condon regarding representation of Citigroup.	0.20	90.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/11/16	Joe Nicks	L100	A104	Review notice from Marshal's Service regarding Associated Trust's waiver of service of Summons.	0.10	45.00
08/11/16	Joe Nicks	C300	A102	Prepare email to [REDACTED] regarding Disclosure Statement filing.	0.20	90.00
08/11/16	Joe Nicks	L100	A107	Telephone conference with Mr. Eslien regarding representation of Dr. Albert.	0.20	90.00
08/16/16	[REDACTED]	L110	A104	Examine Judge's dismissal of Sommerfield matter in state court.	0.20	62.00
08/16/16	[REDACTED]	L200	A106	Prepare correspondence to client regarding proposed Outline for submission to counsel for Dr. Albert.	0.10	31.00
08/16/16	[REDACTED]	L200	A103	Revise outline for submission to counsel for Dr. Albert.	0.40	124.00
08/16/16	Joe Nicks	L100	A104	Review docket entries on CCAP regarding status of cases involving Mr. Sommerfield.	0.20	90.00
08/16/16	Joe Nicks	L100	A104	Review decision by Judge Atkinson in Citigroup trust matter.	0.20	90.00
08/16/16	Joe Nicks	C300	A106	Prepare email to [REDACTED] regarding decision by Judge Atkinson in Citigroup trust matter.	0.20	90.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/16/16	Joe Nicks	L100	A104	Review notice from Court regarding Waiver of Service by Thomas Albert.	0.10	45.00
08/16/16	Joe Nicks	L100	A106	Review email from [REDACTED] regarding miscellaneous issues.	0.10	45.00
08/17/16	[REDACTED]	L200	A107	Telephone call to counsel for Dr. Albert regarding proposed Outline for Motion to Dismiss.	0.10	31.00
08/17/16	[REDACTED]	L200	A106	Review email from [REDACTED] regarding proposed Outline to counsel for Dr. Albert.	0.10	31.00
08/18/16	[REDACTED]	L200	A107	Prepare correspondence to Mr. Eslien regarding outline for Motion to Dismiss.	0.10	31.00
08/23/16	[REDACTED]	L200	A107	Examine correspondence with counsel for Citigroup regarding response to Complaint.	0.20	62.00
08/23/16	Joe Nicks	L100	A107	Prepare email to Mr. Condon regarding Citigroup Global Markets representation.	0.20	90.00
08/23/16	Joe Nicks	L100	A107	Review email from Mr. Condon regarding Citigroup representation issues.	0.10	45.00
08/25/16	Joe Nicks	L100	A104	Review notice from Court regarding notice of appearance by Mr. Eslien.	0.10	45.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/29/16	Joe Nicks	C300	A106	Prepare email to [REDACTED] [REDACTED] regarding Order entered by Judge Hammer.	0.20	90.00
08/30/16	[REDACTED]	L240	A104	Analysis of Motion for Summary Judgment.	0.60	186.00
08/30/16	Joe Nicks	L100	A107	Telephone conference with Mr. Levanetz regarding receipt of Sommerfield's Motion for Summary Judgment.	0.20	90.00
08/30/16	Joe Nicks	L100	A104	Review notice from Court regarding admission of service for Citigroup.	0.10	45.00
08/30/16	Joe Nicks	L100	A106	Prepare email to [REDACTED] [REDACTED] regarding Husch Blackwell representation of Citigroup.	0.20	90.00
08/30/16	Joe Nicks	L100	A108	Telephone conference with Mr. Heiser and Ms. Wallace regarding Citigroup representation.	0.20	90.00
08/31/16	[REDACTED]	L240	A104	Conference with Mr. Nicks regarding Motion for Summary Judgment and new action.	0.20	62.00
08/31/16	[REDACTED]	L240	A103	Initial preparation of Motion to Dismiss.	2.60	806.00
08/31/16	Joe Nicks	C300	A106	Telephone conference with [REDACTED] regarding pleadings filed by Mr. Sommerfield.	0.30	135.00
08/31/16	Joe Nicks	L100	A104	Prepare emails (3) to [REDACTED] regarding pleadings filed by Sommerfield.	0.30	135.00

Date	Timekeeper	Task	Act	Description	Hours	Amount
08/31/16	Joe Nicks	L100	A104	Review Sommerfield's Supplemental Complaint and Motion for Summary Judgment.	1.00	450.00
Total Fees					\$	6,833.00

Disbursements:

Code	Description	Amount
25	Westlaw User: [REDACTED] Westlaw ID: 14435768, Connect Time: 0:00:00	205.92
25	Westlaw User: [REDACTED] Westlaw ID: 14435768, Connect Time: 0:00:00	154.44
53	Photocopies - Outside - Paid to: NICKS, JOSEPH M: Fee for obtaining copies of currently filed documents from the Register in Probate	7.00
08	Meals - Paid to: BMO HARRIS BANK N.A.-MASTERCARD 8/1/16 On Site Lunch	22.84
Total Disbursements		\$ 390.20
Total For This Invoice		\$ 7,223.20

Time and Fee Summary

Timekeeper	Title	Hours	Rate	Amount
	Special Counsel	6.80	310.00	2,108.00
Special Counsel Total		6.80		2,108.00
Joe Nicks	Shareholder	10.50	450.00	4,725.00
Shareholder Total		10.50		4,725.00
TIMEKEEPER TOTALS		17.30		\$6,833.00

We adjust our hourly billing rates effective January 1 of each year. Accordingly, billing rate changes are reflected on this statement for work performed in 2016. Information regarding the hourly rates applicable to our attorneys and other personnel working on your matters is available on request from our billing department.